

Patrick M. Connally, P.E.

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Current as of: 11/13/2015

Education: Antelope Valley College, Lancaster, CA, AS Degree, Engineering, 1977
American River College, Sacramento, CA, Math and Geology courses, 1983

License: Registered Professional Civil Engineer, California # C039475, since Aug. 1985

Certificates: Dispute Review Board (DRB) Foundation, Sacramento, CA, October, 1998
PinnacleOne Construction Claims "Tricks", Sacramento, CA, April 1999
Board of Review (BOR) Member Training, Sacramento, CA, June, 1999
Negotiation Skills Workshop, Sacramento, CA, April 17, 2001
Caltrans DRA & Procedures, Sacramento, CA, November, 2007
ICS/SEMS/NIMS (Emergency Management), San Luis Obispo, CA, May 2010

Experience: Served 36 years with the State of California, Department of Transportation (Caltrans). Worked in Districts 5, 6, 8, 9 and Headquarters. Majority of experience (21 years) as an Office Chief in construction-related activities, including contract administration, claims analysis and resolution, project oversight, emergency response, public hearings and meetings, and managing up to \$500 million in on-going construction contracts, and up to 350 employees. Conducted dozens of Boards of Review for Districts 4, 5, 6, 7, 10 and 12, most of which served as Chairperson. Provided engineering support and technical assistance for attorneys in Caltrans Legal Division in support of defending several claims and negotiating mediated settlements.

Design (Project Development) experience during the earlier portion of career (15 years) included assignments as Deputy District Director for Project Management, Central Region Office Chief for Engineering Services, Design Senior for Project Development, Supervising Associate Engineer for Development Review and working as an Assistant Engineer designing transportation improvements on California highways.

Served 4 months as the Acting District Director for District 5 from December 1993 through March 1994. Also, served 4 months as the Acting Central Region Division Chief in District 6 for Construction (covering Districts 5, 6, 9 and 10) from August through November 2000.

Conducted dozens of interviews, personnel and disciplinary actions, including hires and dismissals, as a mid-level manager at Caltrans. Chairperson certified (September 22, 1999) for conducting State Personnel Board interview examinations.

Boards of Review, Mediation, and Public Hearing Experience - as follows:

- 10-0S1904** – BOR Chair & Settlement: **Type of Work:** Upgrade Truck Inspection Facility (10-Mer-5-23.1/24.0). **Contractor:** Amland Corporation. **Date of event:** May 5, 2015. **Amount under review:** Settlement of \$1,856,187 in claims. (Typical format).
- 05-0Q9604** – Settlement: Construct Concrete Median Barrier (05-Mon-68-R4.1/R4.5). Top Grade Construction. January 15, 2014. Mediated Settlement of \$319,679 in claims. Served as technical advisor to Caltrans Legal Division.
- 10-0V8704** – BOR Chair: PCC Slab Replacement (10-SJ-99-29.0/30.8). MCK Services. September 5, 2013. Amount of Claims heard: \$314,027.
- 06-407214** – BOR Chair: HMA Overlay and Bridge Widening (06-Mad-99,145-16.4/16.8, 14.3/14.8). Flatiron West, Inc., May 2011. Amount of Claims heard: \$1,003,174.
- 05-0161E4** – Mandatory Pre-Bid Meeting: Construct Safety Barrier and new Interchanges (05-Mon-101-R91.2/100.4). Small Business Outreach for the Prunedale Improvement Project. November 16, 2010.
- 05-349504** – Mandatory Pre-Bid Meeting: Reconstruct Interchange (05-Mon-101-85.0/85.8). Graniterock (Pavex) Construction. Small Business Outreach for the New Airport Boulevard Overcrossing Interchange. April 6, 2010.
- 10-3A1204** – BOR Chair: Widen Roadway and Bridges (10-SJ-5-R22.4/R25.1). Nehemiah Construction, Inc., July 2, 2009. Amount of Claims heard: \$3,712,778.
- 08-0C4704** – Hearing Officer: Construct Turnouts – various locations (08-Riv-371-58.4/75.8). Highland Construction, Inc., December 16, 2008. Hearing Officer for Public Contract Code Section 4100 Determination. (Failure to list subcontractor, Ortiz). Penalty assessment determined. First substitution hearing conducted statewide since policy change requiring formal hearings.
- 04-226134** – BOR Member: Construct HOV Lanes (04-MRN-101-12.0/15.9). Balfour Beatty. August 8 & 9, 2007. Amount of Claims heard: \$3,022,094.
- 05-0L3808** – Settlement: 17/El Rancho Drive, Construct Bridge and Tie-Back Wall (05-SCr-17-1.38). Condon Johnson & Associates, February 26, 2007 Settlement Meeting. Amount of Claims settled: \$503,910. County of Santa Cruz (served as claims advisor to County).
- 06-420304** – BOR Chair: Asphalt Concrete Overlay (06-Fre-99-10.7/15.9). FCI Constructors Inc. February 21, 2007. Amount of Claims heard: \$4,130,935.
- 06-342424** – BOR Chair: New Freeway and Bridges (06-Fre-180-R97.1/R103.1). Yeager Skanska Construction. May 25, 2006. Amount of Claims heard: \$150,351.
- 07-119464** – BOR Member: Construction of Highway Grade Separation Bridge (07-LA-105-9.6/10.0). MCM Construction, Inc., January 31, 2006. Amount of Claims heard: \$488,170.

- 10-3404U4** – BOR Chair & Settlement: Sonora Bypass (10-Tuo-108). Goodfellow-Harris Joint Venture. November 16 & 17, 2005. Amount of Claims heard: \$8,853,308. (Settled Goodfellow portion).
- 05-363324** – Settlement: Replace Bridge (05-SB-101-R24.6). C.A.Rasmussen. October 12, 2005. Amount of Claims settled: \$1,801,523.
- 06-339504** – BOR Chair: Asphalt Concrete Overlay (06-Tul-63-8.0/9.2). Granite Construction Company. September 7, 2005. Amount of Claims heard: \$183,356.
- 06-499804** – BOR Chair: Rehabilitate Existing Highway (06-Fre-99-32.5/50.9). W Jaxon Baker Inc. June 28, 2005. Amount of Claims heard: \$206,364.
- 06-342424** – BOR Chair: Raise Grade on new alignment (06-Kin-41, 33-6.8/18.5, 11.4/13.0). W Jaxon Baker Inc. June 23, 2005. Amount of Claims heard: \$96,340.
- 10-0J2204** – BOR Chair: Replace Concrete Pavement on Existing Freeway (10-Mer-99-33.4/37.8). Professional Construction Services. May 18, 2005. Amount of Claims heard: \$142,744.
- 12-0C9414** – BOR: Modify Storm Water Drainage System (12-Ora-73-18.6/24.0). Steve P. Rados, Inc., August 17, 2004. Amount of Claims heard: \$1,078,675.
- 04-2922U4** – BOR Chair: Planting and Irrigation (04-ALA-880-32.6/33.2). Performance Excavators, Inc. February 11, 2003. Amount of Claims heard: \$331,406.
- 04-049064** – BOR Chair: Rehabilitate Pier Fenders at the Dumbarton Bridge (04-SM-84-R29.2/R30.1). Vortex Diving, Inc. February 11, 2003. Amount of Claims heard: \$94,951.
- 07-125604** – BOR Member & Settlement: Construct HOV lanes (07-LA-14-33.4/44.0). FCI Constructors. February 2002. BOR settlement of \$1,108,689 in claims.
- 07-4E0904** – BOR Chair: Asphalt Concrete Paving for Erosion Control (07-LA-5-53.1/61.1). Steven R. Rodgers. August 2, 2001. Amount of Claims heard: \$1,480,739.
- 05-478504** – Settlement: Santa Rosa Creek Temporary Bridge Collapse (05-SB-246-Kp32.54). C.A. Rasmussen, Inc. (with Acrow Corporation of America). September 2000. Amount of Claims settled: \$775,000.
- 04-125724** – BOR Chair: Widen Expressway and Modify Interchange (04-SCL-101-43.2/44.5). GCC/CC Myers JV. January 31, 2000. Amount of Claims heard: \$490,443.
- Bailey bridge** – Emergency Response: Lead a team of Caltrans and Army Reserve Engineers (from Fort Ord) to erect a temporary Bailey bridge at Highway 1 and Carmel River, opening to public traffic within six days, after the storms of March 1995 washed out the existing bridge. March 12, 1995.
- Route 395** – Public Meeting Facilitator: Formal public hearing presentation. Realignment Study for Route 395 from Interstate 15 in Hesperia to Route 58 near Kramer Junction. August 21, 1991.

Work Experience History:

Department of Transportation (D-5): 50 Higuera Street, San Luis Obispo, CA 93401

- October 1998 – July 2015: Supervising Transportation Engineer, Caltrans. Assigned as Office Chief, Construction West, Central Region. Responsible for the Construction

Program in District 5 and the southern portion of District 6 (October 1998 – June 2000). District 5 area covers Santa Barbara, San Luis Obispo, Monterey, San Benito, and Santa Cruz counties.

- ✓ At peak workload, managed from 60 to 80 on-going construction projects totaling as much as \$500 million, and a professional staff of 120 engineers, technicians, administrators, and consultant-employed engineers, including 10 Senior-level construction engineers.
- ✓ Respond to emergencies by providing staff and direction on storm-damage projects.
- ✓ Assist in the development of policies and procedures for region and headquarters.
- ✓ Assist in the development and refinement of special provisions and specifications to improve construction products, methods and inspection.
- ✓ Manage operating, personnel, travel, training, consultant and overtime budgets to stay within annual allocations.
- ✓ Chair Boards of Review, settled claim disputes, approved change orders.
- ✓ Assist Caltrans Legal in defense of construction claims.
- ✓ Preside over public meetings and hearings.
- ✓ Meet with business and community leaders to discuss construction impacts.
- ✓ Partner with Contractors on construction contracts.

Retired from active service July 18, 2015.

- July 1996 - October 1998: Supervising Transportation Engineer, Caltrans. Assigned as the Office Chief of Design III, Project Development, Central Region (District 6), covering Districts 5, 6, 9 and 10 for engineering support services, including Traffic Design, Electrical Design, Landscape Architecture, Surveys, District Labs (Materials), Hydraulics, and District Office Engineers.
 - ✓ Manage a staff of up to 350 engineering-related employees throughout the Central Region.
 - ✓ Develop new policies related to regionalization (Central Region) which began in July 1996. Develop new policies related to remote supervision.
 - ✓ Was requested to move back to Construction in October 1998.
- October 1994 – July 1996: Supervising Transportation Engineer, Caltrans. Assigned as the Deputy District Director for Construction, District 5.
 - ✓ Manage a staff of up to 70 engineering-related employees and 4 Senior Construction Engineers for the Construction Program in District 5.
 - ✓ Manage up to \$200 million in on-going construction contracts, performing most of the duties listed in the most recent work history above (October 1998 - July 2015).
 - ✓ Regionalization in July 1996 caused a reassignment in duties.
- June 1992 – October 1994: Supervising Transportation Engineer, Caltrans. Deputy District Director, District 5, Project Development.

- ✓ Manage a staff of 60 engineering-related employees and 6 Senior Design Engineers in the development of the PS&E (Design) documents for transportation improvements in the district.
- ✓ District Director rotated all engineering managers in October 1994 when assigned to Construction.

Department of Transportation (D-8): 247 West Third Street, San Bernardino, CA 92402

- June 1988 – June 1992: Senior Transportation Engineer, Caltrans. Assigned as Branch Chief for Design in District 8 Project Development.
 - ✓ Manage a staff of 27 engineering-related employees in the development and preparation of Plans, Specifications, and Estimates (PS&E) for transportation projects.
 - ✓ June 1988 – April 1990 was responsible for the selection and oversight of consultant services performing A&E services for the State.
 - ✓ Left in June 1992 for a promotion in District 5.
- April 1986 – June 1988: Associate Transportation Engineer, Caltrans. Assigned to the Permits Branch, directing a staff of 4 to 8 engineers in the review of proposed local developments that may have adverse impacts to transportation facilities. Promoted.
- April 1984 – April 1986: Assistant Transportation Engineer, Caltrans. As leadworker, assisted in direction of engineering staff in the preparation of PS&E documents for transportation improvements. Promoted.

Department of Transportation (HQ): 1201 "I" Street, Sacramento, CA 95814.

- May 1981 – April 1984: Assistant Transportation Engineer, Caltrans. As leadworker in Central Design, assisted in direction of engineering staff in the preparation of PS&E documents for transportation improvements. Also rotated through various departments for the Professional Development Rotation Program. Lateral transfer.

Department of Transportation (D-9): 500 South Main Street, Bishop, CA 93514.

- March 1980 – May 1981: Transportation Engineering Technician, Caltrans. Under direction of a Project Engineer or Resident Engineer, assisted in the preparation of PS&E documents or performed material testing and inspection of construction activities. Promoted.
- March 1979 – March 1980: Junior Engineering Technician, Caltrans. Under direction of a Project Engineer or Resident Engineer, assisted in the preparation of PS&E documents or performed material testing and inspection of construction activities. Promoted.

Computer Skills: Above average skills in MS Office applications (Excel, Word, PowerPoint, Access, Outlook and Publisher programs).

Other interest: Long distance runner. Boston Marathon 2007 and BQ'd several times since.